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of San Francisco

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re

THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564

Chapter 11

**NOTICE OF BAR DATE FOR FILING OF
GENERAL PROOFS OF CLAIM¹**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE ROMAN
CATHOLIC ARCHBISHOP OF SAN FRANCISCO:**

PLEASE TAKE NOTICE that on August 21, 2023 (the “Petition Date”) The Roman Catholic Archbishop of San Francisco aka the Archdiocese of San Francisco, debtor and debtor in possession (“Debtor”) in the above-captioned case (the “Bankruptcy Case”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States

¹ Survivor Claimants will receive a separate notice with additional instructions for filing confidential Survivor Claims.

1 Bankruptcy Court for the Northern District of California (the “Court”). The Debtor, its address, case
2 number, proof of claim forms and other relevant information related to this Bankruptcy Case may
3 be obtained at: <https://omniagentsolutions.com/RCASF>.

4 **PLEASE TAKE FURTHER NOTICE** that on November 21, 2023, the Court entered an
5 order (the “Bar Date Order”) establishing February 20, 2024 as the claims bar date (“Bar Date”) in
6 the Bankruptcy Case. In Section III of this notice (the “General Creditor Bar Date Notice”), you will
7 find directions for filing, by mail and electronically, a proof of claim against the Debtor.

8 **PLEASE TAKE FURTHER NOTICE** that for your convenience, the Debtor has enclosed
9 with this General Creditor Bar Date Notice, a proof of claim form (the “General Creditor Proof of
10 Claim Form”). If this General Creditor Bar Date Notice does not include a General Creditor Proof
11 of Claim Form, you may obtain a copy of the General Creditor Proof of Claim Form by visiting
12 <https://omniagentsolutions.com/RCASF-Claims> or by contacting Omni Agent Solutions, Inc. at the
13 email address or telephone number listed at the end of this General Creditor Bar Date Notice.

14 **KEY DEFINITIONS**

- 15 • As used in this General Creditor Bar Date Notice, the term “Entity” has the meaning given
16 to it in section 101(15) of the Bankruptcy Code, and includes all persons (individuals,
17 partnerships and corporations), estates, trusts, Governmental Units and the United States
18 Trustee.
- 19 • As used in this General Creditor Bar Date Notice, the term “Governmental Unit” has the
20 meaning given to it in section 101(27) of the Bankruptcy Code and includes the United
21 States, states, commonwealths, districts, territories, municipalities, foreign states, or
22 departments, agencies or instrumentalities of the foregoing.
- 23 • As used in this General Creditor Bar Date Notice, the term “Claim” shall mean, as to or
24 against the Debtor and in accordance with section 101(5) of the Bankruptcy Code: (i) any
25 right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated,
26 fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or
27 unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach
28 gives rise to a right to payment, whether or not such right to an equitable remedy is reduced
to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or
unsecured.

29 **PRELIMINARY INSTRUCTIONS**

30 Claims based on acts or omissions of the Debtor that occurred before August 21, 2023, must
31 be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated, or
32 certain or did not mature or become fixed, liquidated, or certain before August 21, 2023.

33 **Please note that individuals asserting Claims arising from abuse for which such
34 individuals believe the Roman Catholic Archbishop of San Francisco may be liable are
35 instructed to file a Confidential Survivor Proof of Claim Form, consistent with the Bar Date
36 Order and the Survivor Bar Date Notice. CLAIMANTS MAY OBTAIN COPIES of these**

1 Forms from the Debtor's Claims, Noticing and Solicitation Agent, Omni Agent Solutions, Inc.
2 at <https://omniagentsolutions.com/RCASF-SurvivorClaims>.

3 A Claimant should consult an attorney if the Claimant has any questions, including
4 whether such Claimant must file a Claim by submitting a General Creditor Proof of Claim Form.

5 **I. WHO MUST FILE A GENERAL CREDITOR PROOF OF CLAIM FORM AND THE**
6 **APPLICABLE BAR DATES**

7 A. ***The Bar Date:*** The Bar Date Order establishes **February 20, 2024**, as the deadline
8 for filing proofs of claim by submitting a General Creditor Proof of Claim Form in this Bankruptcy Case:

9 1. ***The General Bar Date.*** Except as set forth below, pursuant to the Bar Date
10 Order, all Entities, excluding Governmental Units, holding Claims against the Debtor
11 (whether secured, unsecured priority, or unsecured nonpriority) that arose or are deemed to
12 have arisen prior to August 21, 2023, are required to file Claims by submitting a General
13 Creditor Proof of Claim Form the General Bar Date, **February 20, 2024**.

14 ***Entities that MUST File Claims by submitting a General Creditor Proof of Claim Form by the General Bar Date:*** Except as set forth in paragraph "3" below, the following
15 Entities must file a Claim on or before the General Bar Date:

16 a. Any person or entity whose pre-petition Claim against the Debtor that
17 is not listed in the Debtor's Schedules or whose pre-petition Claim is listed in the
18 Schedules but is listed as disputed, contingent or unliquidated and that desires to
19 participate in this case or share in any distribution in this case, including Claims
20 based on 11 U.S.C. § 503(b)(9); and

21 b. Any person or entity that believes that its pre-petition Claim is
22 improperly classified in the Schedules or is listed in an incorrect amount and that
23 desires to have its claim allowed in a classification or amount other than that
24 identified in the Schedules, including Claims based on 11 U.S.C. § 503(b)(9).

25 2. ***The Government Unit Bar Date.*** Except as set forth below, pursuant to the
26 Bar Date Order, all Governmental Units (as defined by Bankruptcy Code section 101(27))
27 holding Claims against the Debtor that arose or are deemed to have arisen prior to August
28 21, 2023, are required to file a Claim by submitting a General Creditor Proof of Claim Form
by February 20, 2024.

Entities that MUST File Claims by submitting a General Creditor Proof of Claim Form by the Government Unit Bar Date: Except as set forth in paragraph "3" below, the
following Entities must file a Claim on or before the Governmental Unit Bar Date:

a. Any person or entity whose pre-petition claim against the Debtor that
is not listed in the Debtor's Schedules or whose pre-petition claim is listed in the

Schedules but is listed as disputed, contingent or unliquidated and that desires to participate in this case or share in any distribution in this case; and

b. Any person or entity that believes that its pre-petition claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules.

3. **Entities NOT Required to File Claims by the General Bar Date or Government Unit Bar Date:** The Bar Date Order further provides that the following Entities need not file a Claim by submitting a General Creditor Proof of Claim Form by the General Bar Date:

a. Any person or entity that has already properly filed a Claim against the Debtor by filing a General Creditor Proof of Claim Form with the Clerk of the Court for the United States Bankruptcy Court for the Northern District of California or with Omni Agent Solutions, Inc., the Debtor's claims, noticing and solicitation agent;

b. Any person or entity: (i) whose claim is listed in the Schedules or any amendments thereto, and (ii) whose claim is not described therein as "disputed," "contingent," or "unliquidated," and (iii) who does not dispute the amount or classification of its claim as set forth in the Schedules;

c. Professionals retained by the Debtor or the Committee pursuant to orders of this Court, who assert administrative claims for payment of fees and expenses subject to the Court's approval pursuant to Bankruptcy Code sections 330, 331, and 503(b);

d. Any person or entity that asserts an administrative expense claim against the Debtor pursuant to Bankruptcy Code sections 503(b)(1) through (8);

e. Any person or entity whose Claim against the Debtor has been allowed by an order of the Court entered on or before the applicable Bar Date;

f. Any person or entity whose Claim has been paid in full;

g. Any holder of a Claim for which a separate deadline is (or has been) fixed by the Court; and

h. The United States Trustee regarding a claim for quarterly fees under 28 U.S.C. § 1930(a)(6).

II. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a Claim by submitting a General Creditor Proof of Claim Form, but fails to do so by the applicable Bar Date described in this General Bar Date Notice: (i) may NOT be treated as a creditor with respect to such Claim for the purposes of voting on and

1 distribution under any chapter 11 plan proposed and/or confirmed in this Bankruptcy Case; and (ii)
2 may be forever barred, estopped, and enjoined from asserting such Claim against the Debtor (or
3 filing a proof of claim with respect thereto), and the Debtor and its property may be forever
4 discharged from any and all indebtedness or liability with respect to such Claim.

5 **RESERVATION OF RIGHTS**

6 The Debtor reserves the right to: (i) dispute, or to assert offsets or defenses against, any filed
7 Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification
8 or otherwise; and (ii) subsequently designate any Claim as disputed, contingent or unliquidated.
9 Nothing contained in this General Creditor Bar Date Notice shall preclude the Debtor from objecting
10 to any Claim, whether scheduled or filed, on any grounds.

11 **III. PROCEDURE FOR FILING PROOFS OF CLAIM**

12 Unless one of the exceptions described in **Section I, Paragraph 3** above applies, you **MUST**
13 assert your Claim by submitting an original General Creditor Proof of Claim Form by mail,
14 overnight delivery, courier or hand delivery, or electronically, so that it is received by the General
15 Bar Date or the Government Unit Bar Date, as applicable, as follows:

16 **If General Creditor Proof of Claim Form is sent by mail, hand delivery, or overnight 17 courier:**

18 The Roman Catholic Archbishop of San Francisco
19 c/o Omni Agent Solutions
20 5955 De Soto Ave., Suite 100
21 Woodland Hills, CA 91367

22 **If General Creditor Proof of Claim Form is submitted electronically:**

23 [24 https://omniagentsolutions.com/RCASF-Claims](https://omniagentsolutions.com/RCASF-Claims)

25 Any General Creditor Proof of Claim Form submitted by facsimile or email will not be
26 accepted and will not be deemed filed until the Claim is submitted by the method described in the
27 foregoing sentences.

28 All General Creditor Proof of Claim Forms must be signed by the creditor or, if the creditor
is not an individual, by an authorized agent of the creditor. The General Creditor Proof of Claim
Form must be written in English and be denominated in United States currency. In addition, all
General Creditor Proof of Claim Forms must include all documentation required by Bankruptcy
Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the
basis of the Claim or, for secured Claims, evidence that the alleged security interest has been
perfected. If you wish to receive acknowledgement of receipt of your General Creditor Proof of
Claim Form, you must also submit by the General Bar Date or the Government Unit Bar Date, as
applicable, and concurrently with submission of your original General Creditor Proof of Claim
Form: (i) one additional copy of your original General Creditor Proof of Claim Form; and (ii) a self-
addressed, stamped return envelope.

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Fill in this information to identify the case:

Debtor 1 The Roman Catholic Archbishop of San Francisco

Debtor 2 _____

(Spouse, if filing) _____

United States Bankruptcy Court for the: Northern District of California

Case number 23-30564

THIS PROOF OF CLAIM FORM SHOULD NOT BE FILED OR SUBMITTED BY PARTIES ASSERTING A SURVIVOR PROOF OF CLAIM. SURVIVOR CLAIMANTS SHOULD USE THE CONFIDENTIAL SURVIVOR PROOF OF CLAIM AVAILABLE AT [HTTPS://OMNIAGENTSOLUTIONS.COM/RCASF-SURVIVORCLAIMS](https://omniagentsolutions.com/rcasf-survivorclaims).

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☐ No

☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Name _____

Number _____

Street _____

City _____

State _____

ZIP Code _____

Contact phone _____

Contact email _____

Where should payments to the creditor be sent? (if different)

Name _____

Number _____

Street _____

City _____

State _____

ZIP Code _____

Contact phone _____

Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

☐ No

☐ Yes. Claim number on court claims registry (if known) _____

Filed on _____

MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No

☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ _____. Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? ☐ No
☐ Yes. The claim is secured by a lien on property.
Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☐ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. Check one:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____